

2023-2024 Verification Group 5 Independent

PRINT ALL INFORMATION NEATLY IN BLUE OR BLACK INK ONLY. DO <u>NOT</u> USE WHITEOUT.

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The verification process is to confirm the information given on the original application submitted to the Department of Education. If there are any differences, your FAFSA may need to be corrected. You must complete and sign this worksheet, submit the form and other required documents to the financial aid office. We cannot process your financial aid until verification has been completed. DO NOT leave blank spaces. If you need to make a correction put one line through the mistake, initial and date next to it.

SECTION A: STUDENT INFORMATION

Last Name	First Name	M.I.	Student ID	Date of Birth	
Street Address (include apt #)		City	State	Zip	
Email Address		Home Phone number		Cell number	

SECTION B: HOUSEHOLD SIZE

List Below the people in your household to include:

- The Student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2023, through June 30, 2024, even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2024.
- Number in College: Include in the space below information about any household member who is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college.

Full name	Age	Relationship	College	Will be enrolled at least half time
		Self		

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

SECTION C: INCOME INFORMATION (STUDENT)

PLEASE COMPLETE EITHER THE TAX FILER OR NON TAX FILER SECTIONS. YOU CANNOT BE BOTH.

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2021 or had a change in marital status after December 31, 2021.

TAX FILER: Complete this section if the student and spouse filed or will file a 2021 IRS income tax return(s).

The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.ed.gov. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

The student and/or spouse <u>have used</u> the IRS DRT in FAFSA on the Web to transfer 2021 IRS income tax return information into the student's FAFSA.

OR

□ The student and/or spouse have not yet used, are unable to or choose not to use the IRS DRT in FAFSA on the Web and instead will need to provide the institution with a 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules. If the student and spouse filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and the 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules. If the student and spouse filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and the 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules must be provided for each.

**A 2021 IRS Tax Return Transcript may be obtained through:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- <u>Get Transcript Online</u> Go to <u>www.irs.gov</u>, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the
 "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans
 cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan).
 The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

NON-TAX FILER: Complete this section if the student and spouse will not file, and was not required to

file, a 2021 income tax return with the IRS.

Student must provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2022 that indicates a 2021 IRS income tax return was not filed with the IRS or other relevant tax authority.

- □ The student and/or spouse were not employed and had no income earned from work in 2021.
- OR
- The student and/or spouse were employed in 2021 and have listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2021 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	IRS W-2 Provided?	Amount Earned in 2021
(Example) The Pioneer	Yes	\$2500.00
Total Amount of Income Earned from Work	\$	

SECTION D: IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE

(To Be Signed at the Institution)

IF THE STUDENT IS UNABLE TO APPEAR IN PERSON AT LASSEN COMMUNITY COLLEGE, PLEASE SEE REVERSE SIDE.

The student must appear in person at Lassen Community College to verify his/her identity by presenting <u>unexpired</u> valid government-issued photo identification (ID), such as:

- State Issued Driver's License
- Other state ID
- Passport

The institution will maintain a copy of the student's phot ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I

_____ am the individual signing this Statement of Educational Purpose and that

Print Name

the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending

Lassen Community College for 2023-2024.

Student Signature

Date

SECTION G: CERTIFICATION AND SIGNATURES

I certify by signing that all information reported is true and accurate. I understand that any false statements or misrepresentations may be cause for denial, reduction, withdrawal and/or repayment of financial aid and may be subject to fines and/or imprisonment.

Student Signature

Date

(To be Signed in the Presence of a Notary)

If the student is unable to appear in person at Lassen Community College to verify his/her identity, the student must provide to the institution:

 (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport;

AND

(b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I		am the individual signing this Statement of Educational Purpose and that
	Print Name	

the Federal student financial assistance I may receive will only be used for educational purpose and to pay the cost of attending Lassen Community College for 2023-2024.

Student Signature		Date
ID Number		
	Nota	ary's Certificate of Acknowledgement:
State of		City/County of
	State	City/County
on	before me,	
Date		Notary's Name
personally appeared,		and proved to me on the basis of ed Name of Signer
satisfactory evidence	of identification	to be the above named Type of Government-issued ID
person who signed th	ne foregoing instrum	
Witness my hand an	d official seal:	
(seal)		
		Notary's Signature

Date Commission Expires